



Eagle Plains
Resources Ltd.



EPL:TSX-V

A Project Generator



Corporate Model - Project Generator

*Research and acquire
mineral exploration properties using
in-house geological expertise*

*Utilize joint-venture participation to
develop properties, minimize dilution*

*Generate revenue through geological
consulting and option agreements*

*Spin-off advanced projects to
create shareholder value*

Photo: Mackenzie mountains, NWT

MINERAL EXPLORATION AND REVENUE GENERATION

Corporate Objective

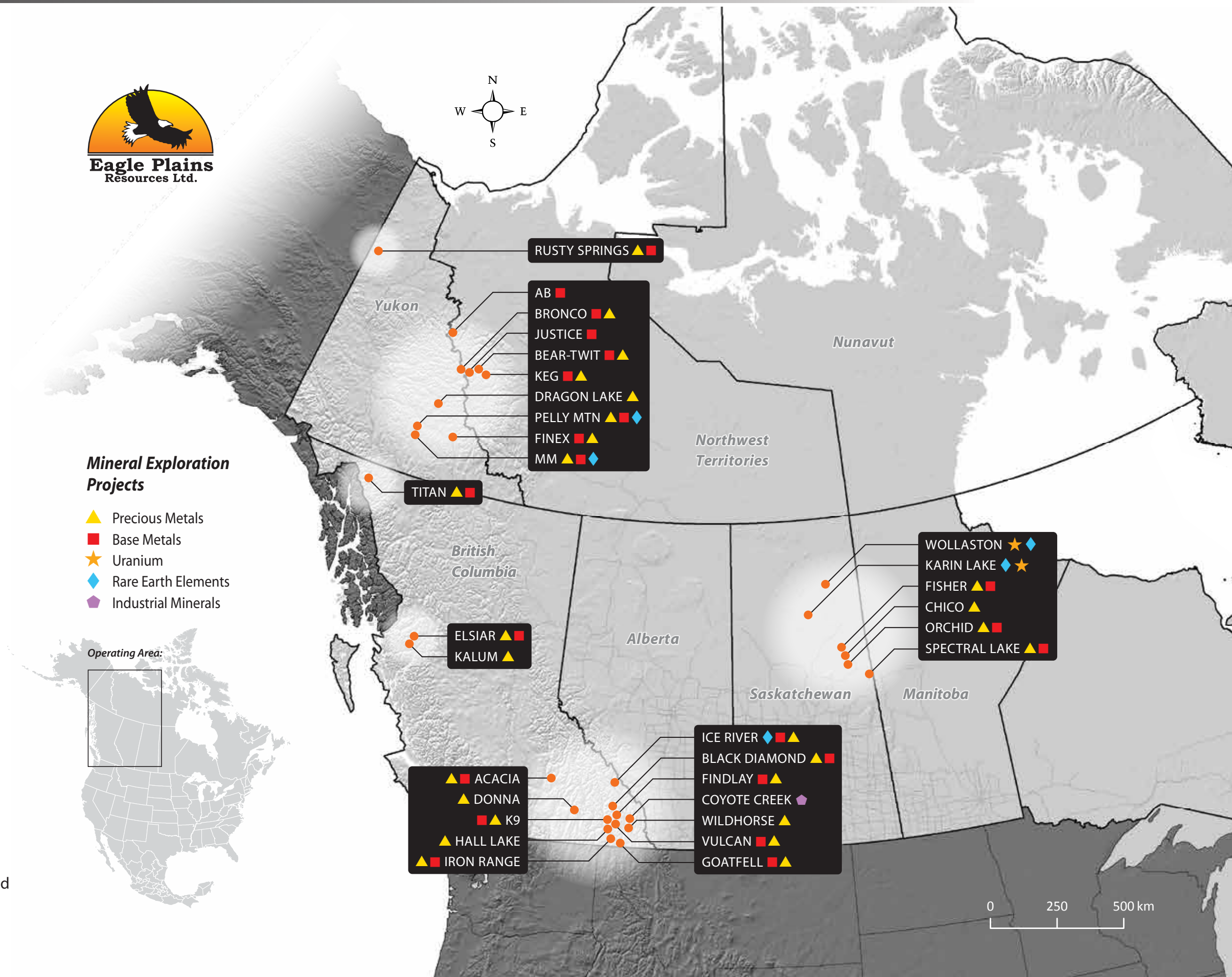
- Enhance shareholder value by exploring and developing early-stage opportunities in gold, silver, base-metals, uranium, REE's and industrial minerals.
- Finance exploration programs using the project generator model.
- Generation of revenue through multiple streams including Terralogic Exploration Inc., a wholly owned geological consulting company.

Eagle Plains Overview

- Healthy treasury, no debt and multiple streams of revenue
- Operating since 1992 and never rolled back
- No financing since 2009
- Holds dozens of net smelter royalties
- Significant stock portfolio with shares of numerous partner companies
- Owns hard assets including its own office building and acreage property
- Completed agreements with many large, mid-tier and junior companies

2017 Highlights

- Silver Standard Resources plans for a significant exploration program including diamond drilling at the Fisher Project, located adjacent their Seabee Mine Property
- Aben Resources plans for an extensive exploration program at the Chico Project located 5km south of the Fisher Project
- Eagle Plains is planning for an exploration program at their flagship project Iron Range (Au, Ag, Pb, Zn) as well as at Vulcan (Ag, Pb, Zn) and Orchid (Au, Ag)
- Additional exploration work is being planned for numerous other projects with budgets to be determined



Directors and Management

Tim J. Termuende, P.Geo - Director, President and CEO

Tim Termuende is a co-founding Director and professional geologist with over 35 years of experience in the mineral exploration industry. Tim has worked on exploration projects throughout North and South America since 1976, and currently oversees a broad range of projects, exploring for various commodities located throughout British Columbia, Saskatchewan, the Yukon and Northwest Territories. Tim is also the CEO of Omineca Mining & Metals.



Charles C. Downie, P.Geo - Director, Vice President Exploration

Charles C. (Chuck) Downie has over 30 years experience in mineral exploration and mining. He is a graduate of The University of Alberta (B.Sc 1988) and worked for Cominco Ltd. where he was involved with grass roots exploration, property evaluation, mine development and production at various projects throughout Western Canada including Pine Point, Polaris, Snip and Sullivan. He has since worked as a geological consultant throughout the Americas. Mr. Downie is a member of the Association of Professional Engineers and Geoscientists of B.C. and has been associated with Eagle Plains Resources since 1993 bringing extensive project management experience related to property evaluation. Charles is also the President of Omineca Mining & Metals.



Darren Fach, LLB - Director, Corporate Secretary

Mr. Fach graduated from the University of Manitoba Law School in 1989 and is currently a partner at McLeod & Company in Calgary, AB. His primary area of practice is securities and corporate/commercial law, including corporate restructuring and finance, private and public company equity offerings and corporate acquisitions and divestitures.



Glen J. Diduck, CA - Director, Chief Financial Officer

Mr. Glen J Diduck B.Comm. C.A. is a self employed Chartered Accountant involved in public practice since 1979. His practice has included accounting, auditing and taxation in the mining sector, auditing of public companies and advising on corporate governance. Glen has been a director of the company since October 1, 1996.



Ron Netolitzky, M.Sc. Geol - Director

Ron Netolitzky holds a BSc degree from the University of Alberta and an MSc degree from the University of Calgary, both in geological sciences. He is an officer and director of a number of public mining companies currently exploring in Western Canada. He was chairman of Viceroy Resource Corporation and has served as its president. He is also the former chair of both Loki Gold Corporation and Baja Gold.

Mr. Netolitzky has been directly involved in the mineral exploration industry since 1964. His knowledge of mineral exploration and aggressive business acumen has resulted in exploration success on three Western Canadian gold projects (all of which became producing mines): the Snip and Eskay Creek deposits in B.C. and the Brewery Creek deposit in Yukon. He was honoured with the Bill Dennis Prospector of the Year Award in 1990 by the PDAC.



www.eagleplains.com

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Investor Relations

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